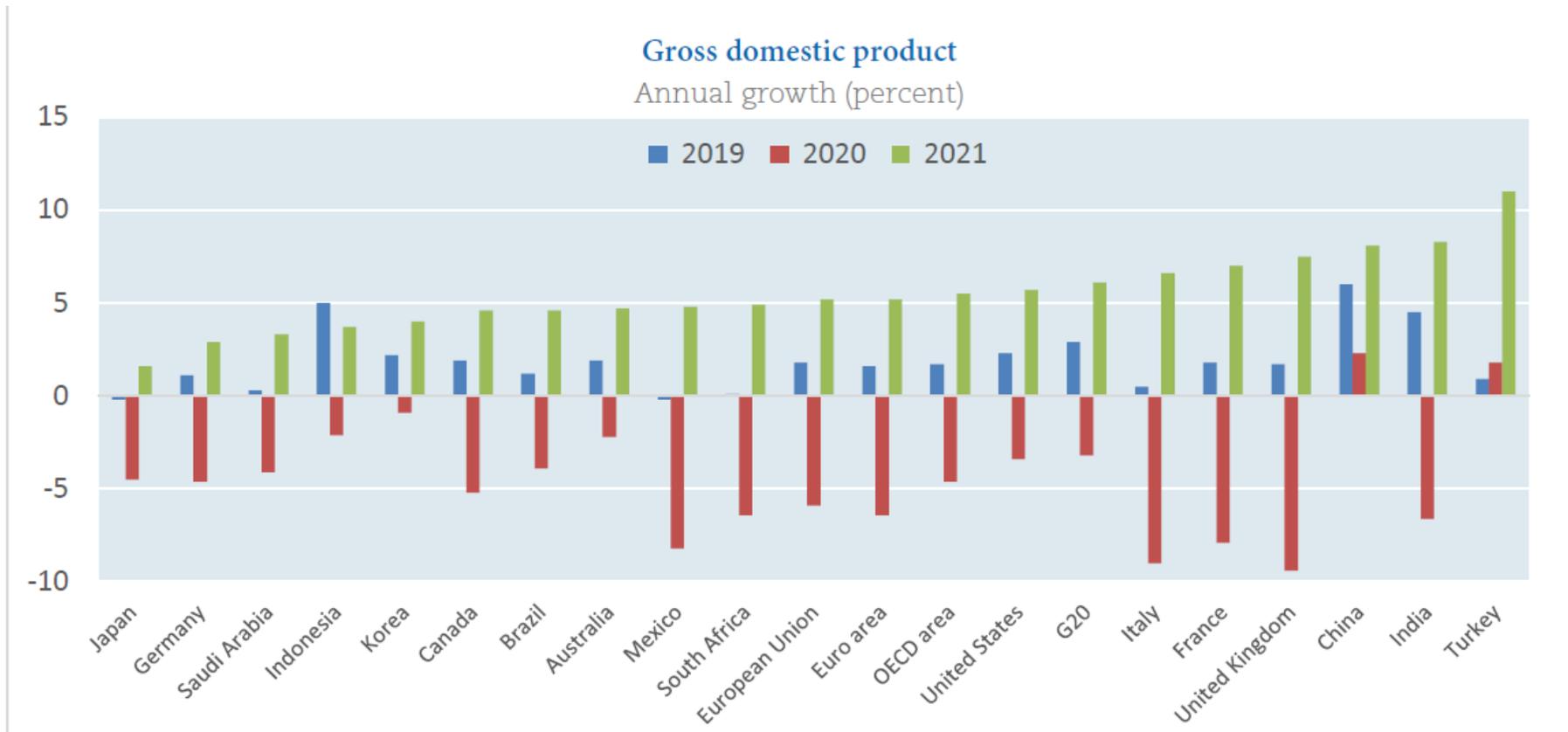


OSSERVATORIO DELL'ECONOMIA

FOCUS OCSE

L'OCSE a marzo 2022 ha pubblicato l'analisi della crescita del PIL nei Paesi del G20 dal 2019 al 2021. Si riportano di seguito i principali indicatori.



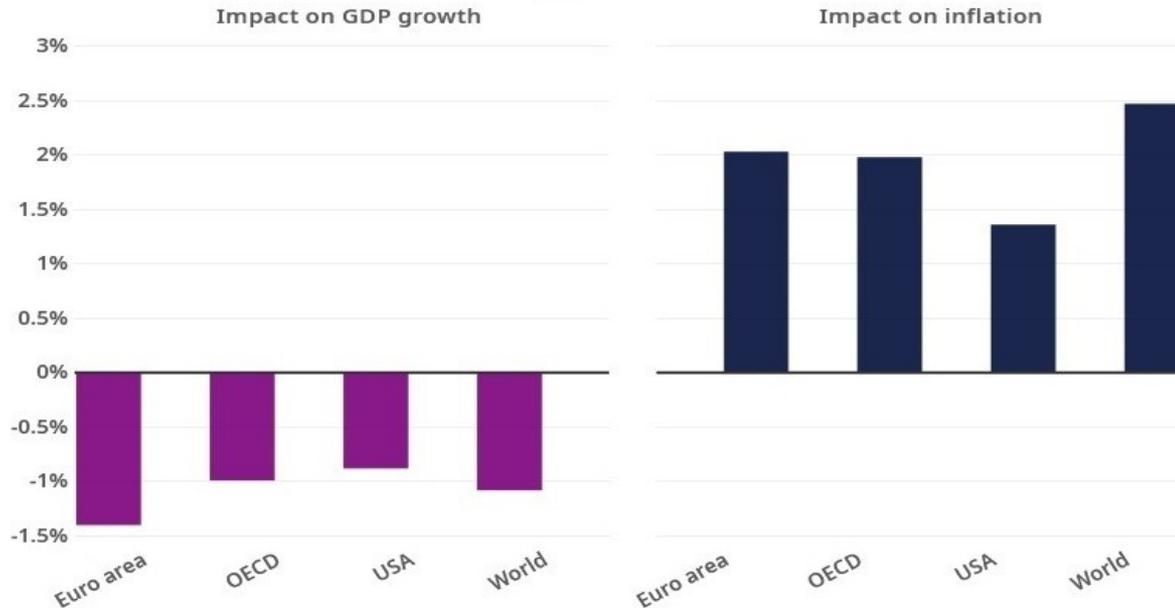
Annual and quarterly (year-on-year) real GDP growth
Percentage change on the previous year or the same quarter of the previous year

	annual growth 2019	2020				annual growth 2020	2021				annual growth 2021
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	
G20	2.9	-1.6	-9.0	-1.8	-0.4	-3.2	3.7	11.8	4.9	4.9	6.1
Argentina	-2.0	-4.8	-19.7	-10.3	-4.7	-9.9	2.5	19.7	11.3
Australia	1.9	1.6	-6.0	-3.5	-0.8	-2.2	1.3	9.6	4.0	4.2	4.7
Brazil	1.2	-1.4	-10.6	-3.7	-1.0	-3.9	2.6	12.2	4.1	1.6	4.6
Canada	1.9	-0.6	-12.4	-4.9	-3.1	-5.2	0.2	11.7	3.8	3.3	4.6
China	6.0	-6.9	3.1	4.8	6.4	2.3	18.3	7.9	4.9	4.0	8.1
France	1.8	-5.5	-18.6	-3.6	-4.3	-7.9	1.7	19.0	3.5	5.4	7.0
Germany	1.1	-1.9	-11.3	-3.7	-2.9	-4.6	-2.8	10.4	2.9	1.8	2.9
India	4.5	2.1	-23.4	-5.3	0.5	-6.6	1.6	19.9	9.3	4.9	8.3
Indonesia	5.0	2.8	-5.5	-3.4	-2.1	-2.1	-0.7	7.0	3.7	5.1	3.7
Italy	0.5	-6.4	-18.5	-5.4	-6.1	-9.0	0.1	17.6	3.9	6.2	6.6
Japan	-0.2	-1.8	-10.1	-5.3	-0.8	-4.5	-1.8	7.3	1.2	0.4	1.6
Korea	2.2	1.5	-2.7	-1.0	-1.1	-0.9	1.9	6.0	4.0	4.1	4.0
Mexico	-0.2	-1.7	-18.9	-8.5	-4.4	-8.2	-2.8	19.6	4.6	1.1	4.8
Russian Federation											
Saudi Arabia	0.3	-1.9	-6.0	-5.1	-3.5	-4.1	-3.2	1.9	6.9	6.4	3.3
South Africa	0.1	0.7	-17.2	-5.7	-3.4	-6.4	-2.5	19.6	3.2	1.8	4.9
Turkey	0.9	4.3	-9.1	5.8	5.6	1.8	7.4	22.4	8.1	8.4	11.0
United Kingdom	1.7	-2.1	-21.2	-7.8	-6.4	-9.4	-5.0	24.6	7.0	6.5	7.5
United States	2.3	0.6	-9.1	-2.9	-2.3	-3.4	0.5	12.2	4.9	5.6	5.7
European Union	1.8	-2.6	-13.8	-3.9	-4.0	-5.9	-0.9	14.0	4.2	4.8	5.2
of which: Euro area	1.6	-3.2	-14.6	-4.0	-4.3	-6.4	-0.9	14.6	4.0	4.6	5.2
OECD area	1.7	-0.7	-11.6	-3.7	-2.7	-4.6	-0.2	13.3	4.7	4.7	5.5

Per quanto riguarda le previsioni, a causa dell'elevata incertezza, l'OCSE stima che la crescita economica globale potrebbe essere più di 1 punto percentuale inferiore quest'anno rispetto a quanto previsto prima del conflitto, mentre l'inflazione, già alta all'inizio dell'anno, potrebbe essere superiore a quella che sarebbe stata se la guerra avesse non scomposto di almeno altri 2,5 punti percentuali sul totale tra i paesi. Il grafico mostra il potenziale impatto sul PIL e sull'inflazione.

	Euro area	OECD	United States	World		Euro area	OECD	United States	World
Total	-1,4	-0,99	-0,88	-1,08	Total	2,03	1,98	1,36	2,47

Simulated impact on economic growth and inflation



Note: Simulated impact on GDP (% change) and inflation (% points) over the 1 year period beginning 24 February 2022. • Source: OECD Economic Outlook, Interim Report March 2022.

